PROCESS OF SUCCESSION

SUCCESSION
COMPONENTS

FINANCIAL
SECURITY
- Retiring Generation
- Current Generation
- Company
- Financing
- Creditors

OWNERSHIP
TRANSFER
- Who?
- When?
- How?
- Employment
- Value

BUSINESS
TRANSITION
- New Strategic Plan
- Management Transition
- Empowerment
- Semi-Retirement
- Related Businesses

PLAN
DISSEMINATION
- Family
- Employees
- Clients/Customer
- Creditors
- Vendors